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July 11, 2023

Company Name: Socionext Inc.
Representative: Representative Director,
Chairman, President and CEO
Masahiro Koezuka
(Code No. 6526, TSE Prime Market)
Contact: General Manager,
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Notice Regarding Determination of Offer Price, Etc.

Socionext Inc. (the “Company”) hereby announces that the offer price, etc. for the secondary offering of shares of common stock of the Company in the international markets announced on July 5, 2023 have been determined.

(1)	Class and number of shares to be offered	12,624,800 shares of common stock of the Company
(2)	Selling shareholders and number of shares to be offered	Development Bank of Japan Inc. 5,049,900 shares Fujitsu Limited 5,049,900 shares Panasonic Holdings Corporation 2,525,000 shares
(3)	Offer price (Note)	14,668 yen per share
(4)	Total offer price	185,180,566,400 yen
(5)	Subscription price (Note)	14,247.80 yen per share
(6)	Total subscription price	179,875,625,440 yen
(7)	Settlement date	Thursday, July 13, 2023

(Note): The managers will conduct the underwriting at the subscription price, and conduct the secondary offering at the offer price.

Reference:

Calculation of the offer price

(1)	Calculation date and price	Tuesday, July 11, 2023	15,280 yen
(2)	Discount rate		4.01%

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